



COMMUNITY BANKERS ASSOCIATION OF ILLINOIS

Webinar

Mergers & Acquisitions: Marketplace Update & Accounting Issues Related to FDIC-Assisted Transactions

Wednesday, March 31, 2010

10 - 11:30 a.m.

The merger and acquisition (M&A) market is constantly evolving. As the number of problem and failed banks continues to grow, community banks are experiencing more opportunities to expand their markets through the purchase of failed banks and other assets from the FDIC. This webinar will examine the M&A environment and explore the accounting, regulatory, and tax issues of FDIC-assisted transactions and how they impact Subchapter S banks.

HIGHLIGHTS

Mergers & Acquisitions Update

- Review of current M&A environment
- Historical review of M&A transactional activity
- Update on deal terms and valuation metrics
- Current drivers of activity and valuation
- Where will opportunities be in 2010 and beyond?

FDIC-Assisted Transactions

- Review of accounting issues for whole bank and branch acquisitions
- Discussion of FDIC loss-sharing agreements on failed bank acquisitions
- Initial recording of acquired assets, including problem loans purchased at a discount
- Subsequent accounting for acquired assets and liabilities

WHY SHOULD YOU PARTICIPATE?

This presentation is a cost-effective way to learn about an important element of every bank's strategic toolkit and to discover how your bank might benefit from FDIC-assisted transactions. Even if a merger or acquisition is not something your bank is considering, it's important to stay abreast of the industry as it continues to consolidate. There will be no travel costs, no time lost from work, and no one will be required to leave the institution.

WHO SHOULD ATTEND?

This informative session is designed for CEOs, CFOs, presidents, cashiers, community bank shareholders, board members, and other strategic officers of the bank.

ABOUT THE PRESENTERS

Christopher Murray is a Managing Director in the Investment Banking Group with the firm of Sandler, O'Neill + Partners, L.P. Headquartered in New York with over 250 partners and employees, Sandler O'Neill provides a full range of investment banking, advisory, balance sheet management, brokerage, and research services to financial institutions and their investors. Mr. Murray is responsible for banks and thrifts in the Southwest and Colorado regions of the United States. His responsibilities involve merger advisory work, capital raising, and general financial advisory services. He is a frequent speaker at various conferences and seminars for the banking industry. **Steve Griffith** is a Partner at Padgett, Stratemann & Co., CPAs, San Antonio and Austin, Texas. It is one of the largest CPA firms in Texas with 200 personnel. Steve is a partner on the firm's Banking Industry Client Service Team, serving over 70 banks throughout Texas. His specialized areas of expertise are accounting, audit, tax, and regulatory issues for banks, including mergers and acquisitions and strategic planning issues.

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