



# COMMUNITY BANKERS ASSOCIATION OF ILLINOIS

## Webinar – On-Demand Web Link

### Loan Participations: Compliance, Documentation, Servicing & More

Thursday, February 9, 2012

2 - 3:30 p.m.

Loan participations have become common among community banks. It is a way for banks to provide their customers with loans that exceed the bank's legal or internal lending limit and to diversify their loan portfolios. However, there are many pitfalls to watch for in loan participations. Banks should keep their documentation and procedures up-to-date, because standard practices used in the past can become quickly outdated. This webinar covers all aspects of loan participations including proper documentation, funding and repayment, servicing and administration, loan default, sharing costs, and standard of care.

#### HIGHLIGHTS

- Differences between a loan participation, syndication, and assignment
- Benefits and pitfalls of loan participations
- Lead lender responsibilities
- Due diligence issues for participants
- Structuring and negotiating loan participation agreements
- Important provisions in the loan participation agreement

#### WHO SHOULD ATTEND?

This informative session is useful for managers, loan officers, loan operations personnel, credit administration staff, compliance officers, and attorneys.

#### ABOUT THE PRESENTER

**Elizabeth Fast, JD, CPA, is a partner with Spencer Fane Britt & Browne LLP** where she specializes in the representation of financial institutions. Fast is the head of the firm's training division known as Bankers Choice. She received her law degree from the University of Kansas, Lawrence, and her undergraduate degree from Pittsburg State University, Kansas. In addition, she has a Master of Business Administration degree and she is a Certified Public Accountant. Before joining Spencer Fane, she was general counsel, senior vice president, and corporate secretary of a \$9 billion bank with more than 130 branches, where she managed all legal, regulatory, and compliance functions. She is a member of the Missouri State Banking Board by appointment of the Governor.

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